

NOTICE OF RESULTS

regarding

INVITATION TO TENDER FOR PURCHASE

made by

CITY OF CHARLOTTE, NORTH CAROLINA

to the holders of the bonds described herein of all or any portion of the maturities listed in Exhibit A herein of the following bond issues (collectively, the "Target Bonds"):

**City of Charlotte, North Carolina
Water and Sewer System Refunding Revenue
Bonds, Series 2018 (the "2018 Target Bonds")**

**City of Charlotte, North Carolina
Water and Sewer System Refunding Revenue Bonds,
Series 2019 (the "2019 Target Bonds")**

**City of Charlotte, North Carolina
Water and Sewer System Refunding Revenue Bonds,
Series 2020 (the "2020 Target Bonds")**

The purpose of this Notice of Results, dated June 3, 2026 (the "Notice of Results"), is to set forth the Target Bonds tendered for purchase pursuant to the Invitation (hereinafter defined). All other terms relating to the Invitation remain unchanged.

Pursuant to the Invitation to Tender for Purchase, dated May 18, 2026 (the "Invitation"), the City of Charlotte, North Carolina (the "City") offered to purchase for cash the Target Bonds subject to the terms set forth in the Invitation. Capitalized terms used and not otherwise defined herein have the meaning set forth in the Invitation.

To participate in the Invitation, holders of Target Bonds were required to tender their bonds by no later than 5:00 p.m., New York City time, on June 2, 2026 (the "Expiration Date"). Attached hereto as **Exhibit A** is a listing of the Target Bonds tendered (the "Tendered Bonds") by the Expiration Date in accordance with the Invitation.

This Notice of Results is not to be construed as acceptance by the City of the Tendered Bonds. Pursuant to the terms set forth in the Invitation, the City will provide notice of its election to purchase the Tendered Bonds, if any, by 5:00 p.m., New York City time, on June 5, 2026.

Any questions are to be directed to the Information and Tender Agent at (212) 227- 9622.

Dated: June 3, 2026

EXHIBIT A
CITY OF CHARLOTTE, NORTH CAROLINA
Tendered Target Bonds

Target Bonds Series	CUSIP*	Maturity Date	Par Call Date	Interest Rate	Par Amount Outstanding	Principal Amount Tendered
2018	161045NR6	7/1/2030	7/1/2028	5.000%	\$7,045,000	\$2,215,000
2018	161045NS4	7/1/2030	7/1/2028	3.000	10,000,000	1,070,000
2018	161045NT2	7/1/2031	7/1/2028	5.000	17,820,000	4,035,000
2018	161045NU9	7/1/2032	7/1/2028	5.000	18,730,000	4,945,000
2018	161045NV7	7/1/2033	7/1/2028	5.000	19,695,000	6,920,000
2018	161045NW5	7/1/2034	7/1/2028	5.000	20,705,000	4,750,000
2018	161045NX3	7/1/2035	7/1/2028	4.000	21,655,000	8,875,000
2018	161045NY1	7/1/2036	7/1/2028	5.000	22,650,000	3,080,000
2018	161045NZ8	7/1/2037	7/1/2028	4.000	23,700,000	12,275,000
2018	161045PC7	7/1/2040	7/1/2028	5.000	6,630,000	215,000
2018	161045PD5	7/1/2041	7/1/2028	5.000	6,970,000	-
2018	161045PE3	7/1/2044 ⁽¹⁾	7/1/2028	5.000	23,120,000	535,000
2019	161045PW3	7/1/2032	7/1/2029	5.000	4,995,000	560,000
2019	161045PX1	7/1/2033	7/1/2029	5.000	5,320,000	1,260,000
2019	161045PY9	7/1/2034	7/1/2029	5.000	5,650,000	765,000
2019	161045PZ6	7/1/2035	7/1/2029	3.000	1,730,000	-
2020	161045QQ5	7/1/2035	7/1/2030	2.000	19,030,000	6,055,000
2020	161045QS1	7/1/2037	7/1/2030	2.000	20,220,000	7,000,000
2020	161045QT9	7/1/2038	7/1/2030	2.000	20,620,000	7,595,000
2020	161045QU6	7/1/2039	7/1/2030	3.000	21,145,000	5,485,000
2020	161045QV4	7/1/2040	7/1/2030	3.000	3,350,000	1,015,000
2020	161045QW2	7/1/2041	7/1/2028	2.000	3,435,000	805,000
2020	161045QX0	7/1/2042	7/1/2028	2.000	3,505,000	595,000
2020	161045QZ5	7/1/2050 ⁽¹⁾	7/1/2028	2.250	17,385,000	1,155,000

⁽¹⁾ Term Bond.

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